

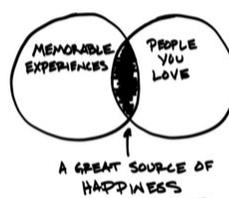


Income Tax Proposal 2.0

Congress continues to debate meaningful changes to income and estate tax laws. [Abacus's summary](#) highlights the provisions of the House Ways and Means Committee's proposal that may impact you. Curious about all the details? The non-profit [Tax Foundation's](#) overview of the [major provisions](#) is a comprehensive guide.

Happiness In Retirement

A retirement nest egg and a healthy lifestyle correlate with happiness in retirement. Just as important, if not more, are meaningful personal relationships.



Panelists at this year's [Morningstar](#) conference, Christine Benz, [The Long View](#) podcast host, [Cheryl Holland](#), Abacus's President, [Dr. Michael Finke](#), Professor of Wealth Management, and James Linday former CEO of [Great Books](#) shared research and insights into who is [happy in retirement](#) and why.



Meet Our Team

Abacus welcomes [Carman Franklin](#) to our financial planning team. Carman has a degree in Financial Management from Clemson University (and is the only Tiger on our team!). Carman is a candidate for the [CFP designation](#) and will complete her experience requirement in the coming months. Carman brings energy and passion for the financial planning profession. We are honored to have Carman as part of the Abacus team.

Abacus In The Community

Abacus is proud to contribute 1% of our revenue to our community partners. Abacus team members also share countless hours of volunteer time. We are delighted to announce that [Corinne Hanna](#) is now a member of the [American Association of University Women's Investment](#) committee, and [Abby Mason](#) is a recent addition to the Board for the [Friends of the Metropolitan Children's Advocacy Center](#).



Athena's Corner: Housing Bubble—Yes or No?

All-time high prices for residences continue to raise eyebrows amid concerns that the US housing market may be a bubble heading for a pin. Trying to decide whether to buy a home now or wait for a dip in prices? [Mike Simonsen](#) of Altos Research reviews [10 Signs to Watch](#), a summary of key statistics that influence housing prices from "investor frenzy" to underwriting standards.